



*Getting to Know the New Interactive
Custom Report Writer (ICRW)*

Presented by:

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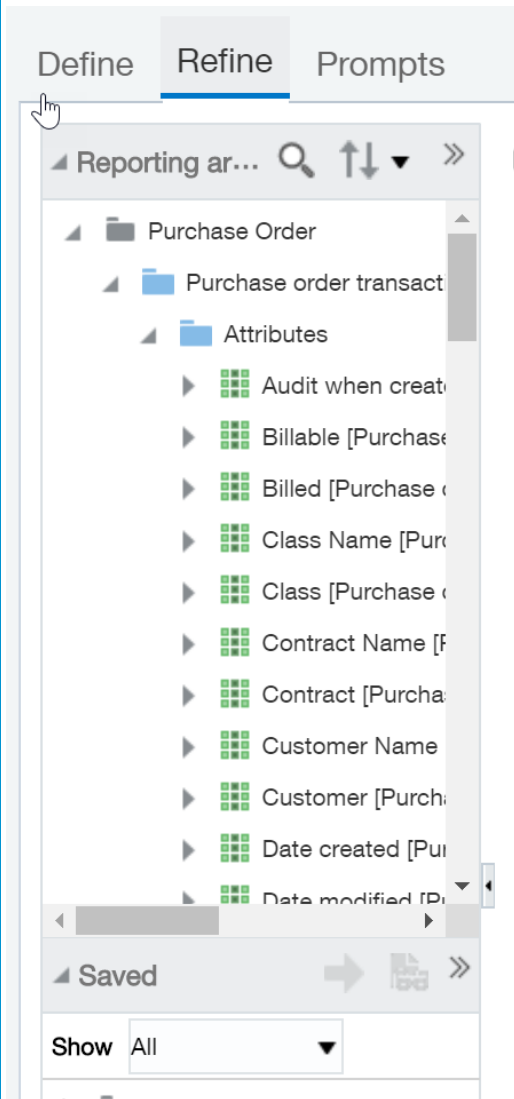
Agenda

- **Why choose the Interactive Custom Report Writer (ICRW)?**
- **Navigating the ICRW**
- **Demos**
- **Questions**

Why choose the ICRW?

- **Build ad-hoc reports for your operational needs faster and easier**
- **Live previews give users enhanced real time visibility**
- **Drag and drop functionality makes it quick and easy to add data**
- **More formatting and grouping options**
- **Easy to create and use pivot tables to filter your data**

Find the Data You Need



- **Searchable attributes make finding the columns and rows you need a breeze**
- **Easily drag and drop from the reporting area to the live preview area**

See Your Report in Real Time

Define Refine Prompts

Reporting ar... 🔍 ↑↓ >>

amount

- Actual amount [Project]
- Budgeted billing amount [Proje
- Contract amount [Project]
- If actual billings exceed budget
- Purchase order amount [Projec
- Gross amount [Purchase order
- Total amount converted [Purch
- Total amount remaining [Purch
- Transaction gross amount [Pur

Table

Date [Purchase order transaction]	Vendor [Purchase order transaction detail]	Gross amount [Purchase order transaction detail]	Total amount converted [Purchase order transaction detail]	Total amount remaining [Purchase order transaction detail]	Transaction gross amount [Purchase order transaction detail]
5/2/2019	20000	0.00	150.00	76.00	
	20001	0.00	0.00	15000.00	

- **No more having to complete reports in order to preview them**
- **Real time previews allow you to build your reports in a fraction of the time**

Demo

- **Request:** Your accounting manager, Sally, has requested a custom AP Bill Detail report.



Demo

- **Request: The CFO of Wordy, LLC wants to see a Customer Sales Comparison (comparative by month).**



Demo

- **Request:** Your accounting manager, Sally, now needs a report that shows all purchase orders by project. She also asks if it can include the amount converted and amount remaining.



