

# RG Connect 2015

Smarter. Faster. Together.



## Tips & Tricks for Microsoft Dynamics GP

Presented by: Sheri Carney

### *Global Tips*

- **Date Entry**
- **Date Entry Plus/Minus**
- **Fix Auto Complete**
- **Shortcut to Send User Message**
- **Take Company Offline**
- **Default SmartList Favorites to User**
- **Expand SmartList Favorites Pane**
- **Auto Size SmartList Columns**

## ***Global Tips (cont.)***

- **Customize Window Action Pane**
- **Copy User Settings**
- **Who Can Do That?**
- **Hot Keys**
- **Grace Period for Payment Terms**
- **Batch Recovery**

## ***General Ledger Tips***

- **Purposeful Lookup Windows**
- **Negative Debits and Credits**
- **Lock Budgets**
- **Combine Budgets**
- **Add Vendor/Customer Info to Financial SmartList**
- **Copy Journal Entries**
- **The Resource Group's GL Copy/Paste**
- **Reverse Closed Fiscal Year**

## ***Bank Reconciliation Tips***

- **Deposit Without Receipts**
- **Clear Range of Checks**
- **Speed Checkbook Register Inquiry**
- **Maximum Check Amount**

## ***Fixed Assets Tips***

- **Undo All Depreciation**
- **View Posting Accounts in SmartList**
- **Auto Create Groups in Navigation Lists**

## ***Payables Management Tips***

- **Doc Date Verify**
- **Warn of Open POs During AP Entry**
- **Modify Columns in Edit Payables Check**
- **Vendor and Transaction Holds**
- **Credit Memo 'Unapply'**
- **The Resource Group's AP Copy/Paste**

## ***Receivables Management Tips***

- **Credit Limit Warning**
- **Recurring Cash Receipts Batch**
- **Paid Transaction Removal**
- **Receivables Transaction Unapply Tool**

## Resource Tips

- **System Requirements for GP2015**

[https://mbs.microsoft.com/customersource/northamerica/GP/learning/documentation/system-requirements/MDGP2015\\_System\\_Requirements](https://mbs.microsoft.com/customersource/northamerica/GP/learning/documentation/system-requirements/MDGP2015_System_Requirements)

- **Feature of the Day**

<http://community.dynamics.com/gp/b/gpteamblog/default.aspx>

- **Designated Resource Group Help Desk Inbox**

[support@resgroup.com](mailto:support@resgroup.com)

- **The Resource Group Help Desk Direct Line**

(425) 277-3772

- **Microsoft Support**

(888) 477-7877

- **Microsoft Support for Cloud Customers**

(800) 936-4900

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